*Fact Sheet*

AMERICAN BEACON

As of 9/24/2026
ETF

# American Beacon The London Company Income Equity ETF

A focused portfolio seeking dividend-paying companies selected for expected profitability, financial stability and reasonable valuations.

## WHY INVEST

**High Conviction Portfolio:** 30-40 holdings with high active share compared to the Russell 1000® Value Index.

**Quality Focus:** Targets high-quality, large-cap companies with strong returns on capital bought at discounts.

**Predictability and Stability:** Favors companies with strong cash flow and balance sheets with valuation discipline.

| | Inception | QTR | YTD | 1YR | SI* |
|---|---|---|---|---|---|
| **TLIE: NAV** | 09/23/2026 | xx.xx% | xx.xx% | xx.xx% | xx.xx% |
| **TLIE: Market Price** | 09/23/2026 | xx.xx% | xx.xx% | xx.xx% | xx.xx% |
| **Russell 1000® Value Index** | — | xx.xx% | xx.xx% | xx.xx% | xx.xx% |

*Since Inception

## FUND FACTS

| | |
|---|---|
| TICKER | **NYSE Arca: TLIE** |
| CUSIP | **02368W804** |
| AUM | **$xxx million** |
| SUB-ADVISOR | **The London Company of Virginia, LLC** |
| FORMAT | **Active** |
| SEC 30-DAY YIELD | **x.xx%** |
| EXPENSE RATIO | **0.67%** |
| DISTRIBUTION FREQUENCY | **Monthly** |

**Performance shown is historical and is not indicative of future returns. Investment returns and principal value will vary, and shares may be worth more or less at redemption than at original purchase. Performance shown is as of date indicated, and current performance may be lower or higher than the performance data quoted. To obtain performance as of the most recent month end, please visit americanbeaconfunds.com or call 833.471.3562.**

Returns for less than one year are cumulative and not annualized. Short-term performance, in particular, is not a good indication of the Fund's future performance, and an investment should not be made based solely on returns.

**Net asset value (NAV)** returns are based on the dollar value of a single share of the Fund, calculated using the value of the underlying assets of the Fund minus its liabilities, divided by the number of shares outstanding. **Market Price** returns are based on the official closing price on the NYSE Arca, Inc. Market price performance does not represent the returns you would have received if you traded shares at other times. **Total Return** reflects reinvestment of distributions on ex-date for NAV returns and payment date for market price returns. The Fund's shares are bought and sold at current market prices (and not at NAV), and market price may differ significantly from NAV during periods of market volatility.

## PORTFOLIO

### SECTOR

| | | |
|---|---|---|
| ● | Information Technology | XX% |
| ● | Industrials | XX% |
| ● | Financials | XX% |
| ● | Health Care | XX% |
| ● | Consumer Discretionary | XX% |
| ● | Consumer Staples | XX% |
| ● | Utilities | XX% |
| ● | Materials | XX% |

### PORTFOLIO

| | |
|---|---|
| Number of Holdings | XX |
| Weighted Avg. Market Cap ($ B) | xxx.x |
| Dividend Yield | x.xx% |
| Forward Price-to-Earnings Ratio | |
| Price-to-Book Ratio | |

### TOP 10 HOLDINGS (%)

| | |
|---|---|
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |
| Name | x.x% |

Holdings are subject to change without notice.

## MANAGEMENT

### AMERICAN BEACON

American Beacon, a diversified asset management platform with more than 30 investment manager partnerships, draws on 40 years of investment expertise, innovation and adaptability to move the world of wealth forward through traditional and alternative solutions designed to meet investors' evolving needs. Our platform delivers strategic benefits through a suite of distribution, operational and administrative services.

## SUB-ADVISORS

### THE LONDON COMPANY

Founded in 1994, The London Company is a majority employee-owned investment management firm. At the heart of the firm's investment principles is a belief that markets are much less mitigation at assessing risk than reward. That downside focus is the hallmark of the firm's highly differentiated investment process that relies on facts, not speculation.

## PORTFOLIO MANAGERS

**Stephen Goddard, CFA**
Chief Investment Officer, industry since 1987

**Brian Campbell, CFA**
Industry since 2000

**Sam Hutchings, CFA**
Industry since 2008

## RISK FACTORS

**All investing involves risk, including possible loss of principal. The Fund is new and has a limited operating history.** The Fund is **actively managed**, and there can be no assurances that its investment objectives will be met. Investing in **medium-capitalization** stocks may involve greater volatility and lower liquidity than larger company stocks. Investing in **foreign markets** may involve heightened risk due to currency fluctuations and economic and political risks. Investing in **dividend-paying stocks** may result in less earnings growth or capital appreciation than investing in non-dividend paying stocks. Because the Fund may invest in **fewer issuers** than a more diversified portfolio, the fluctuating value of a single holding may have a greater effect on the value of the Fund. To the extent the Fund invests more heavily in particular sectors, its performance will be sensitive to factors affecting those sectors. **Information Technology sector** companies may face intense competition and rapid product obsolescence; have limited product lines, markets, financial resources or personnel; and lose patent, copyright and trademark protections.

## DISCLOSURES

1. The Russell 1000® Value Index is an unmanaged index of those stocks in the Russell 1000® Index with lower price-to-book ratios and lower forecasted growth values. You cannot invest directly in an index. Source: London Stock Exchange Group plc and its group undertakings (the "LSE Group"). © 2026 LSE Group. FTSE Russell is a trading name of certain LSE Group companies, and "Russell®" is used under license; all rights in the index or data vest in the relevant LSE Group company, and the LSE Group does not promote, sponsor, or endorse this communication.
2. Foreside Financial Services, LLC is the distributor of the American Beacon ETFs and is not affiliated with American Beacon or its sub-advisors. American Beacon is a registered service mark of American Beacon Advisors, Inc. American Beacon The London Company Income Equity ETF is a service mark of American Beacon Advisors, Inc.

## GLOSSARY

**Dividend Yield:** A financial ratio that shows how much a company pays out in dividends each year relative to its share prices.

**Market Capitalization:** Value of a corporation or other entity as determined by the market price of its securities.

**Net Asset Value (NAV):** The dollar value of a single share of the Fund, calculated using the value of the underlying assets of the Fund minus its liabilities, divided by the number of shares outstanding. Calculated at the end of each business day.

**Price-to-Book Ratio ("P/B Ratio"):** A ratio used to compare a stock's market value to its book value. It is calculated by dividing the current price of the stock by the latest quarter's book value per share. Also known as the price-equity ratio.

**Price-to-Earnings Ratio ("P/E Ratio"):** Current share price of a stock divided by its earnings per share.

**SEC 30-Day Yield:** A yield measure standardized by the SEC. It reflects investment income net of the Fund's expenses during the 30 day period divided by the Fund's maximum offering price on the last day of the period.

**Valuation:** The process of determining the value of an asset or company. Stock analysts determine the value of a company based on current and future earnings, the market value of the company's assets and the balance sheet. A company with a high price-to-earnings ratio is said to have a high valuation or be highly valued. Bond analysts determine the value of a bond based on projections of future interest rates, and they use their valuation to determine whether a bond should be bought or sold at its current price.

**Volatility:** A statistical measure of risk. Volatility can either be measured by using the standard deviation or variance between returns from that same security or market index. Commonly, the higher the volatility, the riskier the security.

**Investors should carefully consider the investment objectives, risks, charges, and expenses of the Fund before investing. The prospectus and summary prospectus contain this and additional information regarding the Fund. To obtain a prospectus and summary prospectus, please contact your financial advisor, call 833.471.3562 or visit www.americanbeaconfunds.com. The prospectus and summary prospectus should be read carefully before investing.**

AMERICAN BEACON ADVISORS

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